

Budget Advisory Team Meeting

January 12, 2023 10 AM via Zoom

In attendance: Lisa Stanton (Chair), Juliet Long, Jeanne Lee, Cat Murphy, Axia Keough (ASG), Natalie Herklotz, Dave Koehler, Nikki Koenig, Rose Passione, Jodi Simons, Terrie Sandlin, Cessa Vichi, Sean Taggart, Denise Kerr

1. Updates for FY 22/23

- a. Enrollment projection – update is pending final add/drop for Winter term

2. Updates for FY 23/24

- a. Initial tuition and fees discussion
 - i. Recommendation to the Board of Education will be a \$0/credit tuition increase; approximate revenue impact of \$340,000
 - ii. Reviewing course and program fees currently for FY 23/24 and will continue to work toward an institutional policy on the fee structure
 - iii. Shared Oregon Community College Tuition and Fees historical information from website: [Oregon Community College FY2017-FY2023 Tuition & Fees Table](#)
- b. Projecting a tuition-bearing enrollment increase of 2.5%; approximate revenue impact of \$250,000; need to continue efforts to increase enrollment
- c. December 2022 CPI results
 - i. CPI-U is 6.5% as of Dec 2022
- d. Budget is continuing to tie prioritization and planning to budgeting as is recommended through accreditation; planning is driving budgeting process
- e. Community College Support Fund
 - i. State taskforce is continuing to develop a recommendation for a new funding formula, effective for the 2023-25 biennium
 - ii. Appropriation for 2023-25 undetermined at this time; impacted by the HECC Agency Request Budget and Governor’s Recommended Budget; ultimate funding determined by the Legislatively Adopted Budget.
- f. Department Materials & Services
 - i. 3% increase for General Fund, non-district materials, services and capital
 - ii. Departments will be asked to review proposed budgets and determine if there is any excess, or if a funding request is needed for success

3. BAT Charter

- a. E-Team is reviewing an institutional definition of team vs committee, etc.
- b. BAT is a recommending body, no decision making authority
- c. Solidify responsibilities, especially where information is being shared
- d. BAT will continue to review and develop charter during the FY 23/24 budget process

4. “What is a Budget?” video

- a. <https://youtu.be/yb4fPSzOpFQ>

5. Next BAT Meeting – January 25, 2023, 3:30 PM via Zoom