Student Name ___________________________________________ Student ID ______________________

PLEASE PRINT

Your application has been chosen for “Verification.” Please complete this form with black ink and return it with requested documentation. Verification Instructions are at www.roguecc.edu/financialaid/forms

>> 2009 Federal Tax Return Filing Status: (circle)

<table>
<thead>
<tr>
<th></th>
<th>Student:</th>
<th>Parent:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Filing Status</td>
<td>Completed</td>
<td>Completed</td>
</tr>
<tr>
<td>Will File</td>
<td>Will File</td>
<td>Will Not File</td>
</tr>
</tbody>
</table>

ATTACH A SIGNED COPY OF FILED 2009 FEDERAL TAX RETURN(S)

>> 2009 Income Earned from Work (wages, self-employment):

<table>
<thead>
<tr>
<th></th>
<th>Student:</th>
<th>Father:</th>
<th>Mother:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Income Earned from Work</td>
<td>$____</td>
<td>$____</td>
<td>$____</td>
</tr>
</tbody>
</table>

ATTACH COPIES OF 2009 W-2s

>> 2009 Untaxed Income* (FAFSA Q45 & Q93). List the source(s) and 2009 amount(s):

<table>
<thead>
<tr>
<th>Source:</th>
<th>Student:</th>
<th>Parent:</th>
</tr>
</thead>
<tbody>
<tr>
<td>____________________________________________________________________________</td>
<td>$____</td>
<td>$____</td>
</tr>
</tbody>
</table>

If this is due child support PAID in 2009, name(s) of child(ren): ____________________________

>> 2009 Additional Financial Information* (FAFSA Q44 & Q92). List the source and 2009 amount:

<table>
<thead>
<tr>
<th>Source:</th>
<th>Student:</th>
<th>Parent:</th>
</tr>
</thead>
<tbody>
<tr>
<td>____________________________________________________________________________</td>
<td>$____</td>
<td>$____</td>
</tr>
</tbody>
</table>

>> Household Size* of #_____________ with #_____________ in College.

>> List your household members and provide the information requested for each person:

<table>
<thead>
<tr>
<th>Full Legal Name of Qualifying Household Members (should match the household size above)</th>
<th>Age</th>
<th>Relationship to You</th>
<th>Full Name of College</th>
</tr>
</thead>
<tbody>
<tr>
<td>Student</td>
<td>Self</td>
<td>Rogue Community College</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Full Legal Name of Qualifying Household Members (should match the household size above)</th>
<th>Age</th>
<th>Relationship to You</th>
<th>Full Name of College</th>
</tr>
</thead>
<tbody>
<tr>
<td>Student</td>
<td>Self</td>
<td>Rogue Community College</td>
<td></td>
</tr>
</tbody>
</table>

If you need more space, attach a separate sheet of paper.

Student Signature ___________________________ Parent Signature ___________________________ Date ______________

*See Verification Instructions for definitions: untaxed income, additional financial information, and household size.
Your application has been chosen for “verification.” This means that RCC must collect documents supporting the information you reported on your 2010-2011 Free Application for Federal Student Aid (FAFSA).

The Verification Worksheet is used to collect current 2009 federal tax filing status, 2008 untaxed income and benefits, household size, and number in college information. Taxable income and other financial information is obtained from copies of signed 2009 federal tax forms, W-2(s) and other documents, as requested.

Necessary changes to your application are electronically submitted to the federal processors by RCC’s Financial Aid Office staff. You will receive a revised Student Aid Report (SAR).

The law (financial aid program rules, 34 CFR, Part 668) states that RCC’s Financial Aid Office has the right to require documentation necessary to perform this verification before awarding federal aid.

**WHAT YOU NEED TO DO:**

1. Submit a completed, signed and dated Verification Worksheet. DO NOT LEAVE ANY SECTION BLANK.

2. Submit signed copies of **W-2s and filed 2009 federal tax forms** (1040, 1040A, 1040EZ), consistent with your dependency status as shown at the top of your Verification Worksheet*:

   * **Dependent Student:**
     - Yours
     - Your parent(s) – If, at the time the 2010/11 FAFSA was signed, the parent who signed it was:
       - Married – Submit father’s/stepfather’s and mother’s/stepmother’s joint return or both of their separate returns. W-2’s may also be required.
       - Separated, Divorced, or Widowed – Submit that parent’s return. (Note: If a joint return was filed, a copy of that parent’s joint return and his/her W-2’s.)

   * **Independent Student:**
     - Yours - If separated/divorced/widowed when the 2010/11 FAFSA was signed and you filed a joint return, submit a copy of the joint return and copies of your W-2(s).
     - Spouse - If married when the 2010/11 FAFSA was signed, submit your joint return or both separate returns. W-2’s may also be required.

   **Note** to applicant, spouse, or parent(s) who has not yet filed federal tax forms but is required to do so: In order for RCC to continue processing your financial aid application, it will be necessary for you to submit a signed copy of your filed return(s). W-2’s may also be required.

   **Note** to applicant, spouse, or parent(s) who did not keep a copy of federal tax forms, the following are your options for obtaining a copy:
   a) Request a copy of the tax form from your tax preparer.
   b) Get a free tax transcript by calling the IRS at 1(800) 829-1040 or by visiting [www.irs.gov](http://www.irs.gov).
   d) Call 1(800)TAX-FORM.

   Contact RCC’s Rogue Central Services if you need help.

Submit all items requested and direct any financial aid questions as follows:

**RCS@roguecc.edu**

Rogue Central · Redwood Campus, Grants Pass · Student Services Bldg. ·
Rogue Central · Riverside Campus, Medford · Bldg. G (2nd Floor) ·
Rogue Central · Table Rock Campus, White City · Room 187 ·

**Mailing Address:** Financial Aid Office · 3345 Redwood Highway · Grants Pass, OR 97527

**Fax:** Financial Aid Office · (541) 471-3532
DEFINITIONS:

2009 Additional Financial Information (FAFSA Question #44 and #92)

- Education credits (Hope and Lifetime Learning tax credits) from IRS form 1040 – line 49 or 1040A – line 31.
- Child support paid because of divorce or separation or as a result of a legal requirement. Don’t include support for children in your (or your parents’) household.
- Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
- Student grant and scholarship aid reported to the IRS in your (or your parents’) adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.
- Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).
- Earnings from work under a cooperative program offered by a college.

2009 Untaxed Income (FAFSA Question #45 and #93)

- Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D,E,F,G,H and S.
- IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17.
- Child support you received for all children. Don’t include foster care or adoption payments.
- Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.
- Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). (Exclude rollovers. If negative, enter “0”.)
- Untaxed portions of pensions form IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter zero.
- Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits.) Don’t include the value of on-base military housing or the value of a basic military allowance for housing.
- Veterans’ noneducation benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.
- Other untaxed income not reported such as workers’ compensation, disability, etc. Don’t include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
- Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.

Household Size consistent with your dependency status shown at the top of your Verification Worksheet:

Dependent Student: Include in your parent’s(s’) household:
- yourself and your parents, even if you don’t live with your parents,
- your parents’ other children if a) your parents will provide more than half of their support from 7/1/10 through 6/30/11, or b) the children could answer “no” to every question in Step Three of the FAFSA, and
- other people if they now live with your parents, your parents provide more than half of their support and your parents will continue to provide more than half of their support from 7/1/10 through 6/30/11.

Parent’s Household: If your parents are living and married to each other, include both. If your parent is widowed or single, include that parent. If your widowed parent is remarried as of today, include that parent and your stepparent. If your parents are divorced or separated, include the parent you lived with more during the past 12 months. If you did not live with one parent more than the other, include the parent who provided more financial support during the past 12 months or during the most recent year that you actually received support from a parent. If this parent was remarried as of the date you signed the FAFSA, include that parent and your stepparent. (Grandparents, legal guardians, aunts and uncles are not considered parents unless they have legally adopted you).

Independent Student: Include in your (and your spouse’s) household:
- yourself (and your spouse, if you have one)
- your children, if you will provide more than half of their support from 7/1/10 through 6/30/11, and
- other people if they now live with you and you provide more than half of their support and you will continue to provide more than half of their support from 7/1/10 through 6/30/11.

Number in College
Of those in your household size, how many will be attending college at least half-time in a program of study that leads to a college degree or certificate? Always count yourself. Do not include your parents.