

Rogue Community College
2009/10 Verification Worksheet INDEPENDENT STUDENT

Student Name _____
PLEASE PRINT

Student ID _____

Your application has been chosen for "Verification". See the enclosed Verification Instructions. Please complete this form with black ink and return it with requested documentation.

>> 2008 Federal Tax Return Filing Status: (circle)

Student:	Completed	Will File	Will Not File
Spouse:	Completed	Will File	Will Not File

If married and you filed or will file, is this a joint return with your current spouse? Yes No Other (_____)

ATTACH A SIGNED COPY OF FILED 2008 FEDERAL TAX RETURN(S)

>> 2008 Income Earned from Work (wages, self-employment):

Student: \$ _____ Spouse: \$ _____

ATTACH COPIES OF 2008 W-2s

>> 2008 Untaxed Income* (FAFSA Q47). List the source(s) and 2008 amount(s):

Source: _____	Amount: \$ _____
Source: _____	Amount: \$ _____
Source: _____	Amount: \$ _____
Source: _____	Amount: \$ _____
Source: _____	Amount: \$ _____

>> 2008 Additional Financial Information* (FAFSA Q46). List the source and 2008 amount:

Source: _____ Amount: \$ _____

If this is child support PAID in 2008, name(s) of child(ren): _____

>> Household Size* of # _____ with # _____ in College.

>> List household members and provide the information requested for each person:

Full Legal Name of Qualifying Household Members <small>(should match the household size above)</small>	Age	Relationship to You	Full Name of College <small>(For those who will attend at least half time between 7/1/09 and 6/30/10 in a certificate or degree program.)</small>
<i>Student</i>		<i>Self</i>	<i>Rogue Community College</i>

If you need more space, attach a separate sheet of paper.

Student Signature _____

Date _____

*See the enclosed Verification Instructions for definitions: untaxed income, additional financial information, household size.



Rogue
Community
College

2009/10 Verification Instructions

Your application has been chosen for "verification." This means that RCC must collect documents supporting the information you reported on your 2009-2010 Free Application for Federal Student Aid (FAFSA).

The Verification Worksheet is used to collect current 2008 federal tax filing status, 2008 untaxed income and benefits, household size, and number in college information. Taxable income and other financial information is obtained from copies of signed 2008 federal tax forms, W-2(s) and other documents, as requested.

Necessary changes to your application are electronically submitted to the federal processors by RCC's Financial Aid Office staff. You will receive a revised Student Aid Report (SAR).

The law (financial aid program rules, 34 CFR, Part 668) states that RCC's Financial Aid Office has the right to require documentation necessary to perform this verification before awarding federal aid.

WHAT YOU NEED TO DO:

1. Submit a completed, signed and dated **Verification Worksheet**. DO NOT LEAVE ANY SECTION BLANK.
2. Submit signed copies of **W-2s and filed 2008 federal tax forms** (1040, 1040A, 1040EZ), consistent with your dependency status as shown at the top of your Verification Worksheet*:

***Dependent Student:**

- Yours
- Your parent(s) – If, at the time the 2009/10 FAFSA was signed, the parent who signed it was:
Married – Submit father's/stepfather's and mother's/stepmother's joint return or both of their separate returns. W-2's may also be required.
Separated, Divorced, or Widowed – Submit that parent's return. (Note: If a joint return was filed, a copy of that parent's joint return and his/her W-2s.)

***Independent Student:**

- Yours - If separated/divorced/widowed when the 2009/10 FAFSA was signed and you filed a joint return, submit a copy of the joint return and copies of your W-2(s).
- Spouse - If married when the 2009/10 FAFSA was signed, submit your joint return or both separate returns. W-2's may also be required.

Note to applicant, spouse, or parent(s) who has not yet filed federal tax forms but is required to do so: In order for RCC to continue processing your financial aid application, it will be necessary for you to submit a signed copy of your filed return(s). W-2's may also be required.

Note to applicant, spouse, or parent(s) who did not keep a copy of federal tax forms, the following are your options for obtaining a copy:

- a) Request a copy of the tax form from your tax preparer.
- b) Get a free tax transcript by calling the IRS at 1(800) 829-1040 or by visiting www.irs.gov.
- c) Submit IRS Form 4506, available at www.irs.gov.
- d) Call 1(800)TAX-FORM.

Contact RCC's Rogue Central Services if you need help.

Submit all items requested and direct any financial aid questions as follows:

Rogue Central · Redwood Campus, Grants Pass · Student Services Bldg. · (541) 956-7501, 1

Rogue Central · Riverside Campus, Medford · Bldg. G (2nd Floor) · (541) 245-7501, 2

Rogue Central · Table Rock Campus, White City · Room 187 · (541) 245-7501, 3

Mailing Address: Financial Aid Office · 3345 Redwood Highway · Grants Pass, OR 97527

Fax: Financial Aid Office · (541) 471-3532

DEFINITIONS:

2008 Income Exclusions (FAFSA Question #46 and #94)

- Education credits (Hope and Lifetime Learning tax credits) from IRS form 1040 – line 50 or 1040A – line 31.
- Child support *paid* because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household.
- Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
- Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.
- Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).

2008 Untaxed Income (FAFSA Question #47 and #95)

- Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D,E,F,G,H and S.
- IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17.
- Child support you *received* for all children. Don't include foster care or adoption payments.
- Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.
- Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). (Exclude rollovers. If negative, enter "0".)
- Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter zero.
- Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)
- Veterans' noneducation benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances
- Other untaxed income not reported such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
- Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form

Household Size consistent with your dependency status shown at the top of your Verification Worksheet:

Dependent Student: Include in your parent's(s') household:

- yourself and your parents, even if you don't live with your parents,
- your parents' other children if a) your parents will provide more than half of their support from 7/1/09 through 6/30/10, or b) the children could answer "no" to every question in Step Three of the FAFSA, and
- other people if they now live with your parents, your parents provide more than half of their support and your parents will continue to provide more than half of their support from 7/1/09 through 6/30/10.
- Parent's Household: If your parents are living and married to each other, include both. If your parent is widowed or single, include that parent. If your widowed parent is remarried as of today, include that parent and your stepparent. If your parents are divorced or separated, include the parent you lived with more during the past 12 months. If you did not live with one parent more than the other, include the parent who provided more financial support during the past 12 months or during the most recent year that you actually received support from a parent. If this parent was remarried as of the date you signed the FAFSA, include that parent and your stepparent. (Grandparents, legal guardians, aunts and uncles are not considered parents unless they have legally adopted you).

Independent Student: Include in your (and your spouse's) household:

- yourself (and your spouse, if you have one)
- your children, if you will provide more than half of their support from 7/1/09 through 6/30/10, and
- other people if they now live with you and you provide more than half of their support and you will continue to provide more than half of their support from 7/1/09 through 6/30/10.

Number in College

Of those in your household size, how many will be attending college at least half-time in a program of study that leads to a college degree or certificate? Always count yourself. Do not include your parents.